

What is claimed is:

1. A method of automatically generating a will or trust document, comprising the steps of:

providing a user with a plurality of input screens, arranged in a sequential and logical order, wherein said screens include one or more screens requiring: personal and family information, financial information, asset information, estate distribution selections, trust parameter selection, and guardian and trustee selections; and processing data input by an end-user to automatically create a will or trust document

2. The method of claim 1, further comprising the step of selectively precluding a user from viewing a second screen subsequent a first screen until data is entered into said first screen.

3. The method of claim 1, further comprising the prefatory step of selecting between a plurality of levels of complexity, wherein each level of complexity requires less input data from said input screens.

4. The method of claim 3, wherein there are three levels of complexity.

5. A software program for effecting a method of effecting an interactive process, wherein there are at least three levels of interaction, one of which is selected by an end user, wherein said three levels comprise:

a first level wherein a user inputs a first data set to a plurality of data input sections, and a null entry is not permitted;

a second level of less complexity than said first level wherein said software program makes assumptions based on limited data input by an end user, wherein said limited data is less data than said first data set; and

a third level of less complexity than said second level wherein said software program selects between several pre-determined outputs based upon basic data input by an end user, wherein said basic data is less data than said limited data set.

6. The software program of claim 6 wherein the interactive process is the process of generating a will or trust.

7 A method of generating a will or trust document using a computing device comprising the steps of:

providing a plurality of data entry questions to collect personal and financial data;
processing said data to calculate net worth and other parameters relevant to a will or trust;
processing said data to create a printable document, that includes both data entered directly by an end user and data derived from data entered by an end user.

8. The method of claim 7, comprising the prefatory step of selecting between one more levels of complexity for the document.

9. The method of claim 7, wherein there are three levels of complexity.

10. The method of claim 7, further comprising the step of precluding processing said data to create a printed document in a null value if entered for one or more of said data entry questions.